

Introduction to
Aurelius Growth

Buy & Build @ Scale

Mai 2026



Aoraki Mount Cook (3025 m), Alps, New Zealand

AURELIUS GROUP – STRATEGIES

Investments in carve-outs, platform build-ups, and complex buyout situations, targeting businesses operating in stable or growing markets with strong long-term growth prospects

Group Asset Classes

	Corporate carve-outs	Platform build-up	Succession / Buy-out	Real Estate	Debt
Midmarket AURELIUS Opportunities V AURELIUS European Opportunities IV AURELIUS Equity Opportunities	Revenues > 100m Equity Tickets 10-150m				
Lower Midmarket AUR Portfolio III	Revenues < 100m Equity Tickets up to 10m				
Buy & Build LBO AURELIUS Growth			Revenues 10-150m Equity Tickets 5-50m		
Real Estate AURELIUS Real Estate Opportunities				Equity Tickets < 25m	
Credit Aurelius Finance Company					Revenues 10-250m Debt Tickets < 35m

AURELIUS GROWTH

AURELIUS Growth is more than an investor - we are a company builder with the ambition and track record to shape the next generation of market leaders in attractive niche segments



Small initial investments in interesting niche markets



Hands-on platform development and continuous enhancement



Rapid unorganic growth combined with strong organic growth

Proven value creation



Typically, our platforms develop from **€10–30 million in revenue with €1.5–5 million EBITDA** to over **€100-150 million in revenue and more than €15-25 million EBITDA**

AURELIUS GROWTH

Our M&A Business Model: Differentiated M&A sourcing and deal-making concept

Overview of the investment strategy



Initial revenues



Initial EBITDA

**4.0x – 6.0x
EBITDA**

Low entry multiples



Broad network & direct
deal sourcing



Aligned interests



Disciplined sector
approach

SECTOR FOCUS

Focus on attractive buy-and-build
sectors through targeted outbound
sourcing



Business Services



Industrial Niches



Healthcare

TARGET SECTORS

OWNER BUY-OUT

Minorities & earn-outs ensure
alignment with former owners

BROAD NETWORK & DIRECT DEAL SOURCING

>700 opportunities p.a. through 5,000
buy-side advisors and an internal BD
team

FOCUS ON “PRIVATE” DEALS

We avoid auctions. 80% of all
transactions are proprietary

AURELIUS GROWTH

Long-term growth and succession capital for SMEs, combining entrepreneurial backing, flexible transaction structures and hands-on support to execute buy-and-build at scale and accelerate sustainable expansion

Overview

- AURELIUS Growth is an investment company focused on **SMEs** in the **DACH and Benelux** regions as well as **Italy**
- Growth focuses on **small-cap LBO opportunities** with **revenues up to €150m** and typically provides **equity tickets up to €25m** (flexibility for larger investments)
- **Platforms** typically develop from **€10m-30m revenue** with **€1.5m-5m EBITDA** to **>€100m-150m revenue** and **>€15m-50m EBITDA**
- Flexible succession and ownership solutions, supporting founders through **tailored buy-outs** and **management participation structures**
- Sustainable **growth plans** through **capital and buy-and-build strategies**, enabling geographic and product expansion while management focuses on operations
- Support for ambitious managers in **management buy-outs (MBO)** and **management buy-ins (MBI)** through tailored transaction structures and strategic guidance throughout the growth journey

Investment Strategy



Revenue: Up to €100m



EBITDA: Up to €5m



Target Sectors: Business Services, Industrial Niches, Healthcare

Key Facts & Figures

>70+

Deals Total
(incl. exits, platforms, add-ons)

>17

Portfolio Companies

€250m+

Invested Capital

€600m+

Portfolio Revenue

~50

Employees

5

Offices

DF&CM Contact Person



Dominik Fekete
Principal (Munich)

Selected Financing Partners

NORD/LB



**Raiffeisenlandesbank
Niederösterreich-Wien**

**Raiffeisenlandesbank
Oberösterreich**



ODDO BHF



Debt



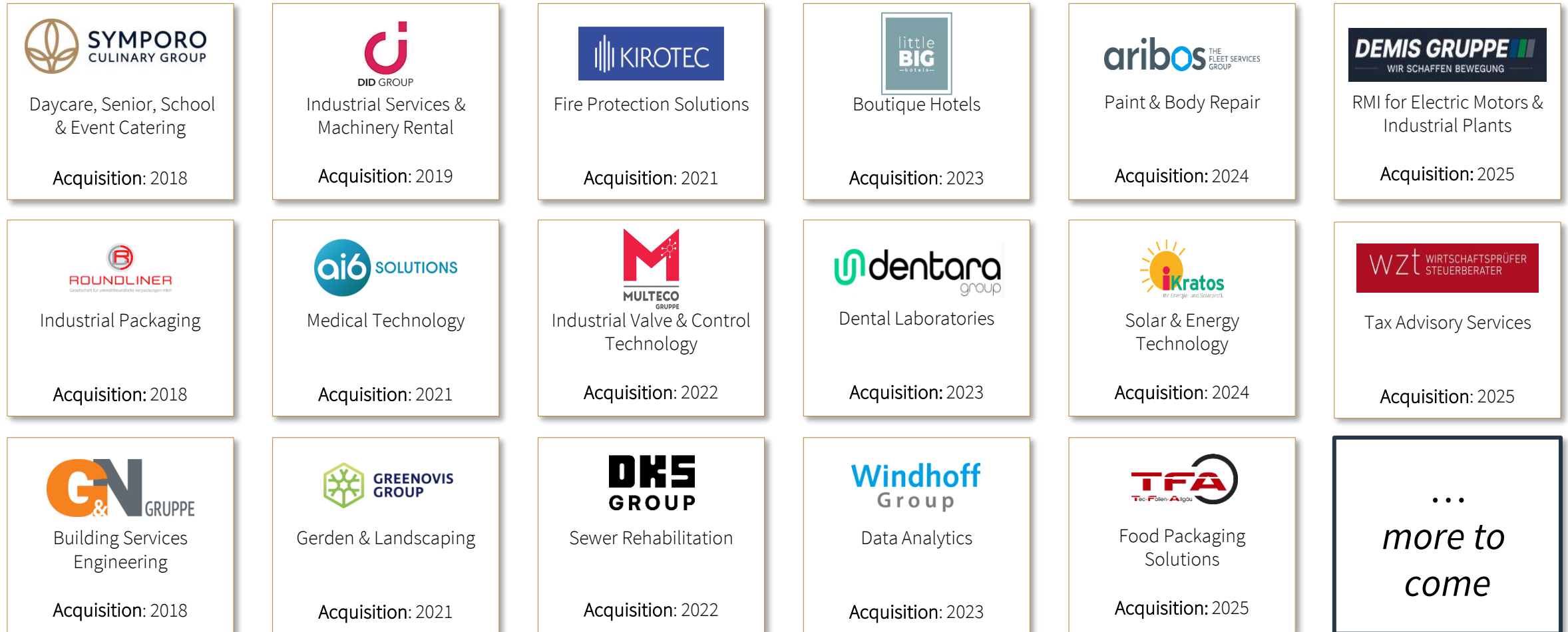
**deutsche apotheker-
und ärztebank**



AURELIUS GROWTH

17 active investments across a broad range of industries

2026



CONTACT DETAILS



Dominik Fekete
Principal – Debt Financing & Capital Markets
M +49 (0) 151 2232 8201
dominik.fekete@aureliusinvest.de

